

**City of Nederland**  
**Debt Transparency Information**  
**September 30, 2020**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
Tax & Rev C/O Ser 2013	Yes	2,600,000	09/30/2020	1,915,000	615,625	2,530,625	09/01/2033
Tax & Rev C/O Ser 2017	Yes	4,975,000	09/30/2020	4,250,000	706,400	4,956,400	09/01/2027
Tax & Rev C/O Ser 2018	Yes	9,695,000	09/30/2020	9,005,000	3,219,856	12,224,856	09/01/2038
GO Ref Bds Ser 2020	Yes	2,410,000	09/30/2020	2,395,000	789,750	3,184,750	09/01/2031
Tax Notes, Ser 2020	Yes	1,040,000	09/30/2020	1,040,000	30,303	1,070,303	09/01/2025
				<u>\$ 20,545,000</u>	<u>\$ 5,495,809</u>	<u>\$ 26,040,809</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2017	NR	AA	NR	NR
Tax & Rev C/O Ser 2018	NR	AA	NR	NR
GO Ref Bds Ser 2020	NR	AA	NR	NR
Tax Notes, Ser 2020	NR	NR	NR	NR

**Stated Purpose:**

GO Ref Bds Ser 2013	Refunding
Tax & Rev C/O Ser 2013	Public Improvement:
Tax & Rev C/O Ser 2017	Streets & Drainage
Tax & Rev C/O Ser 2018	Sewer
GO Ref Bds Ser 2020	Refunding
Tax Notes, Ser 2020	Water & Sewer

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2013	\$ 3,718,181	\$ 3,718,181	\$ -
Tax & Rev C/O Ser 2013	3,100,000	3,100,000	-
Tax & Rev C/O Ser 2017	5,500,000	5,500,000	-
Tax & Rev C/O Ser 2018	9,775,000	4,907,575	4,867,425
GO Ref Bds Ser 2020	2,946,021	2,946,021	-
Tax Notes, Ser 2020	1,000,000	47,129	952,871

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 24,240,000	\$ 20,545,000	\$ 26,040,809
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 20,545,000	\$ 26,040,809
Total authorized debt secured by Ad Valorem Taxation:	\$ 24,240,000		
Total outstanding Ad Valorem debt obligations:		\$ 20,545,000	\$ 26,040,809
Total authorized Ad Valorem debt per capita:	\$ 1,379		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,169	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,481

2020 Population <sup>(a)</sup>: Population  
17,580

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.