

City of Nederland
Debt Transparency Information
September 30, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
GO Ref Bds Ser 2010	Yes	\$ 9,855,000	09/30/2017	\$ 2,310,000	\$ 136,800	\$ 2,446,800	09/01/2019
Tax & Rev C/O Ser 2011	Yes	4,500,000	09/30/2017	3,495,000	931,505	4,426,505	09/01/2031
GO Ref Bds Ser 2012	Yes	2,750,000	09/30/2017	1,235,000	37,408	1,272,408	09/01/2020
GO Ref Bds Ser 2013	Yes	3,520,000	09/30/2017	3,015,000	402,975	3,417,975	09/01/2023
Tax & Rev C/O Ser 2013	Yes	2,600,000	09/30/2017	2,235,000	878,125	3,113,125	09/01/2033
Tax & Rev C/O Ser 2017	Yes	4,975,000	09/30/2017	4,975,000	1,272,650	6,247,650	09/01/2027
				<u>\$ 17,265,000</u>	<u>\$ 3,659,463</u>	<u>\$ 20,924,463</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2010	NR	AA	NR	NR
Tax & Rev C/O Ser 2011	NR	AA	NR	NR
GO Ref Bds Ser 2012	NR	AA	NR	NR
GO Ref Bds Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2017	NR	AA	NR	NR

Stated Purpose:

GO Ref Bds Ser 2010	Refunding
Tax & Rev C/O Ser 2011	Water
GO Ref Bds Ser 2012	Refunding
GO Ref Bds Ser 2013	Refunding
Tax & Rev C/O Ser 2013	Public Improvements
Tax & Rev C/O Ser 2017	Streets & Drainage

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2010	\$ 10,263,138	\$ 10,263,138	\$ -
Tax & Rev C/O Ser 2011	4,431,000	4,431,000	-
GO Ref Bds Ser 2012	2,730,242	2,730,242	-
GO Ref Bds Ser 2013	3,718,181	3,718,181	-
Tax & Rev C/O Ser 2013	3,100,000	3,100,000	-
Tax & Rev C/O Ser 2017	5,500,000	179,538	5,320,462

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 17,265,000	\$ 3,659,463	\$ 20,924,463
Authorized But Unissued Debt		-	-	-
All Authorized Debt		17,265,000	-	-
Total GO Debt		17,265,000	\$ 3,659,463	\$ 20,924,463
Total GO Debt + Authorized But Unissued Debt		17,265,000	-	-
2016 Population	17,294	-	-	-
Total GO Debt per Capita		\$ 998	-	-
Total GO Debt + Authorized Debt per Capita		\$ 998	-	-
Total GO Principal & Interest per Capita		\$ 1,210	-	-

Source: Texas Municipal Advisory Council of Texas.