

City of Nederland
Debt Transparency Information
September 30, 2019

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
GO Ref Bds Ser 2012	Yes	2,750,000	09/30/2019	600,000	8,700	608,700	09/01/2020
GO Ref Bds Ser 2013	Yes	3,520,000	09/30/2019	2,530,000	216,325	2,746,325	09/01/2023
Tax & Rev C/O Ser 2013	Yes	2,600,000	09/30/2019	2,025,000	699,188	2,724,188	09/01/2033
Tax & Rev C/O Ser 2017	Yes	4,975,000	09/30/2019	4,775,000	892,150	5,667,150	09/01/2027
Tax & Rev C/O Ser 2018	Yes	9,695,000	09/30/2019	9,355,000	3,550,094	12,905,094	09/01/2038
				<u>\$ 22,390,000</u>	<u>\$ 6,092,531</u>	<u>\$ 28,482,531</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Tax & Rev C/O Ser 2011	NR	AA	NR	NR
GO Ref Bds Ser 2012	NR	AA	NR	NR
GO Ref Bds Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2017	NR	AA	NR	NR
Tax & Rev C/O Ser 2018	NR	AA	NR	NR

Stated Purpose:

GO Ref Bds Ser 2010	Refunding
Tax & Rev C/O Ser 2011	Water
GO Ref Bds Ser 2012	Refunding
GO Ref Bds Ser 2013	Refunding
Tax & Rev C/O Ser 2013	Public Improvement
Tax & Rev C/O Ser 2017	Streets & Drainage
Tax & Rev C/O Ser 2018	Sewer

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2010	10,263,138	10,263,138	-
Tax & Rev C/O Ser 2011	4,431,000	4,431,000	-
GO Ref Bds Ser 2012	2,730,242	2,730,242	-
GO Ref Bds Ser 2013	3,718,181	3,718,181	-
Tax & Rev C/O Ser 2013	3,100,000	3,100,000	-
Tax & Rev C/O Ser 2017	5,500,000	5,500,000	-
Tax & Rev C/O Ser 2018	9,775,000	800,390	8,974,610

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 28,040,000	\$ 22,390,000	\$ 28,482,531
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 22,390,000	\$ 28,482,531
Total authorized debt secured by Ad Valorem Taxation:	\$ 28,040,000		
Total outstanding Ad Valorem debt obligations:		\$ 22,390,000	\$ 28,482,531
Total authorized Ad Valorem debt per capita:	\$ 1,603		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,280	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,628
	<u>Population</u>		
2019 Population ^(a) :	17,494		

^(a) Source: The Texas Municipal Advisory Council of Texas.