

City of Nederland
Debt Transparency Information
September 30, 2016

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>As Of Date</u>	<u>Principal</u>		<u>Interest To</u>		<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>			<u>Outstanding</u>	<u>Maturity</u>				
GO Ref Bds Ser 2010	Yes	\$ 9,855,000		09/30/2016	\$ 3,475,000		\$ 269,975		\$ 3,744,975	09/01/2019
Tax & Rev C/O Ser 2011	Yes	4,500,000		09/30/2016	3,680,000		1,039,678		4,719,678	09/01/2031
GO Ref Bds Ser 2012	Yes	2,750,000		09/30/2016	1,545,000		57,290		1,602,290	09/01/2020
GO Ref Bds Ser 2013	Yes	3,520,000		09/30/2016	3,240,000		504,475		3,744,475	09/01/2023
Tax & Rev C/O Ser 2013	Yes	2,600,000		09/30/2016	2,335,000		973,313		3,308,313	09/01/2033
					<u>\$ 14,275,000</u>		<u>\$ 2,844,730</u>		<u>\$ 17,119,730</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2010	NR	AA	NR	NR
Tax & Rev C/O Ser 2011	NR	AA	NR	NR
GO Ref Bds Ser 2012	NR	AA	NR	NR
GO Ref Bds Ser 2013	NR	AA	NR	NR
Tax & Rev C/O Ser 2013	NR	AA	NR	NR

Stated Purpose:

GO Ref Bds Ser 2010	Refunding for savings
Tax & Rev C/O Ser 2011	Certificates will be used for the purpose of paying contractual obligations to be incurred (i) for the acquisition, construction, and equipping of an upgrade of water plant facilities and water lines, including the purchase of easements and land, and (ii) to pay for professional services related thereto and the issuance costs of the Certificates
GO Ref Bds Ser 2012	Refunding for savings
GO Ref Bds Ser 2013	Refunding for savings
Tax & Rev C/O Ser 2013	Certificates will be used (i) for the purpose of paying contractual obligations to be incurred (1) for the renovation and equipping of a public safety and emergency operations center, (2) renovation and equipping of the public works building (housing the City repair shop, administrative offices and storage space), including the renovation and expansion of the City garage, and (3) to pay for professional services related thereto and issuances costs of the Certificates

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 14,275,000	\$ 2,844,730	\$ 17,119,730
Authorized But Unissued Debt				
All Authorized Debt		14,275,000		
Total GO Debt		14,275,000	\$ 2,844,730	\$ 17,119,730
Total GO Debt + Authorized But Unissued Debt		14,275,000		
2015 Population	17,196			
Total GO Debt per Capita		\$ 830		
Total GO Debt + Authorized Debt per Capita		\$ 830		
Total GO Principal & Interest per Capita		\$ 996		

Source: Texas Municipal Advisory Council of Texas.